

Portfolio Book Value Balance as at December 31, 2021

Asset Class	2021			Minimum	Target	Maximum
	Year of Maturity	Balance (\$ million)	%			
Cash:						
Bank	n/a	24.59				
High Interest Savings	n/a	18.30				
Total Cash		42.89	18.58%	1.25%	3.75%	25.00%
Canadian Fixed Income:						
Bonds (1-5 year):						
Canadian Bonds	2023	0.46				
Provincial Bonds	2023/24	2.18				
Chartered Banks	2023	2.36				
Total Bonds:		5.00				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2016 Recommended List (ADP-5011416)	2022	30.00				
CIBC Autocallable Coupon Deposit Notes link to Candian Blue Chip Portfolio (ADP-5CQVKB2)	2026	10.00				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2017 Recommended List (ADP-5BRWDW0)	2024	13.00				
CIBC Canadian Banks Coupon Deposit Notes (ADP-5011412)	2023	5.00				
CIBC 2-Year Step-Up Short-Term Fixed Note	2024	30.00				
Total Canadian Fixed Income		93.00	40.28%	38.75%	50.75%	70.00%
Total Fixed Income		135.90	58.86%	40.00%	52.00%	75.00%
Canadian Growth/Equity Income:						
CIBC Canadian Banks Growth Deposit Notes (ADP-5CQVKD0)	2025	40.00				
CIBC Canadian Index Growth Deposit Notes (ADP-5CYYS9)	2028	13.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5BRYLN4)	2023	12.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5CDPTY3)	2024	15.00				
Total Canadian Growth/Equity Income		80.00				
CIBC U.S. Blue-Chip Growth Deposit Notes (ADP-5CDPTY2)	2023	10.00				
CIBC European Index Growth Deposit Notes (ADP-5BRYLN7)	2023	5.00				
Total Growth/Equity Income		95.00	41.14%	25.00%	48.00%	60.00%
Total Portfolio		230.90	100.00%			

For further details on note performance, please visit <https://notes.cibc.com/#/previouslyissued> and search using the ADP Codes provided