

**Portfolio Book Value Balance as at December 31, 2020**

Asset Class	2020			Minimum	Target	Maximum
	Year of Maturity	Balance (\$ million)	%			
Cash:						
Bank	n/a	15.09				
High Interest Savings	n/a	23.08				
Total Cash		38.17	19.57%	1.25%	3.75%	25.00%
Canadian Fixed Income:						
Bonds (1-5 year):						
Canadian Bonds	2023	0.46				
Provincial Bonds	2023	3.10				
Chartered Banks	2023	3.31				
Total Bonds:		6.87				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2016 Recommended List (ADP-5011416)	2022	30.00				
CIBC Autocallable Coupon Deposit Notes link to Candian Blue Chip Portfolio (ADP-5CQVKB2)	2026	13.00				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2017 Recommended List (ADP-5BRWDW0)	2024	5.00				
CIBC Canadian Banks Coupon Deposit Notes (ADP-5011412)	2023	10.00				
Total Canadian Fixed Income		64.87	33.26%	38.75%	50.75%	70.00%
<b>Total Fixed Income</b>		<b>103.05</b>	<b>52.83%</b>	<b>40.00%</b>	<b>52.00%</b>	<b>75.00%</b>
Canadian Growth/Equity Income:						
CIBC Canadian Banks Growth Deposit Notes (ADP-5CQVKD0)	2025	40.00				
CIBC Canadian Index Growth Deposit Notes (ADP-5011423)	2022	10.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5BRYLN4)	2023	12.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5CDPTY3)	2024	15.00				
Total Canadian Growth/Equity Income		77.00				
CIBC U.S. Blue-Chip Growth Deposit Notes (ADP-5CDPTY2)	2023	5.00				
CIBC European Index Growth Deposit Notes (ADP-5BRYLN7)	2023	10.00				
<b>Total Growth/Equity Income</b>		<b>92.00</b>	<b>47.17%</b>	<b>25.00%</b>	<b>48.00%</b>	<b>60.00%</b>
<b>Total Portfolio</b>		<b>195.05</b>	<b>100.00%</b>			

For further details on note performance, please visit <https://notes.cibc.com/#/previouslyissued> and search using the ADP Codes provided