

From: Cristina Schieda <cris.schieda@samsung.com>

Date: October 11, 2019 at 11:59:30 AM EDT

To: Ken Hewitt <KHewitt@haldimandcounty.on.ca>

Cc: zzEdward Heesub Cho <heesub.cho@samsung.com>, "McCarthy, Ethan" <EMcCarthy@osler.com>, "Hartog, Adrian" <AHartog@osler.com>, "Herceg, Suzanne" <SHerceg@osler.com>, "Adler, Jordan" <JAdler@osler.com>, "Donald, Danna" <DDonald@osler.com>, "Kirsh, Marissa" <MKirsh@osler.com>, Kunwoo Kim <kwsr.kim@samsung.com>, Andrew Collingwood <Andrew.Collingwood@patternenergy.com>

Subject: Grand Renewable Wind Project Refinancing - Corporation of Haldimand County Acknowledgement and Consent Agreement

Dear Mayor Ken Hewitt:

Further to your conversation with our President, Edward Heesub Cho, Pattern and Samsung are in the process of refinancing the Grand Renewable wind Project. As a result, we need to update the acknowledgement and consent agreement provided by the Corporation of Haldimand County in 2013 for the original financing. A copy of the original acknowledgement and consent agreement is attached for your reference.

Please find enclosed for your review a draft of the new acknowledgement and consent agreement for the Grand refinancing. For your reference, we have also included a blackline to the settled version of the consent previously delivered to us. You will notice we have not made any substantive changes to the previously agreed form.

We are targeting financial close for the refinancing transaction in the beginning of November, 2019. Given this timeline, we would greatly appreciate if you can confirm acceptance of the attached draft as soon as possible next week. If there is someone else we should be reaching out to for this request, kindly provide the appropriate contact information. Finally, please note that the attached remains subject to review by lenders' counsel; however, we do not anticipate receiving substantive comments given we have used this settled form in the past. Should there be any requested revisions, we will share them with you in due course.

Please let us know if there is anything else you need from us to expedite your review. Thank you in advance for your support on this matter and have a wonderful Thanksgiving weekend.

Best,

Cris