

Portfolio Book Value Balance as at December 31, 2018

Asset Class	2018			Minimum	Target	Maximum
	Year of Maturity	Balance (\$ million)	%			
Cash:						
Bank	n/a	8.02				
High Interest Savings	n/a	0.41				
Total Cash		8.43	5.27%	1.25%	3.75%	25.00%
Canadian Fixed Income:						
Bonds (1-5 year):						
Canadian Bonds	2023	2.17				
Provincial Bonds	2023	6.43				
Chartered Banks	2023	5.85				
Total Bonds:		14.44				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2016 Recommended List (ADP-5011416)	2022	30.00				
CIBC Canadian Equity Guaranteed Yield Deposit Notes - 2017 Recommended List (ADP-5BRWDW0)	2024	10.00				
CIBC Canadian Banks Coupon Deposit Notes (ADP-5011412)	2023	5.00				
Total Canadian Fixed Income		59.44	37.18%	38.75%	50.75%	70.00%
Total Fixed Income		67.87	42.45%	40.00%	52.00%	75.00%
Canadian Growth/Equity Income:						
CIBC Canadian Banks Growth Deposit Notes (ADP-5011419)	2022	40.00				
CIBC Canadian Index Growth Deposit Notes (ADP-5011423)	2022	10.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5BRYLN4)	2023	12.00				
CIBC Canadian Blue Chip Growth Deposit Notes (ADP-5CDPTY3)	2024	15.00				
Total Canadian Growth/Equity Income		77.00				
CIBC U.S. Blue-Chip Growth Deposit Notes (ADP-5CDPTY2)	2023	5.00				
CIBC European Index Growth Deposit Notes (ADP-5BRYLN7)	2023	10.00				
Total Growth/Equity Income		92.00	57.55%	25.00%	48.00%	60.00%
Total Portfolio		159.87	100.00%			

For further details on note performance, please visit <https://notes.cibc.com/#/previouslyissued> and search using the ADP Codes provided